

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
  
Debtors.

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Chapter 11 Case No.

08-13555 (JMP)  
(Jointly Administered)

Ref. Docket No. 33512-33513

AFFIDAVIT OF SERVICE

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 2, 2013, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez  
Lauren Rodriguez

Sworn to before me this  
9<sup>th</sup> day of January, 2013

/s/ Panagiota Manatakis

Notary Public, State of New York  
No. 01MA6221096  
Qualified in Queens County  
Commission Expires April 26, 2014

## **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	08-13555 (JMP)
Debtors.	(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: SILVER POINT CAPITAL OFFSHORE FUND, LTD.  
C/O SILVER POINT CAPITAL, L.P.  
ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER  
TWO GREENWICH PLAZA  
FIRST FLOOR  
GREENWICH CT 06830

Please note that your claim # 58792-05 in the above referenced case and in the amount of  
\$0.00 allowed at \$340,798,232.87 has been transferred (unless previously expunged by court order)

OFFSHORE ASSET HOLDING VEHICLE A, LTD  
TRANSFEROR: SILVER POINT CAPITAL OFFSHORE FUND, LTD.  
C/O SILVER POINT CAPITAL, L.P.  
ATTN: DAVID F. STEINMETZ  
2 GREENWICH PLAZA, FIRST FLOOR  
GREENWICH CT 06830

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 33513 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 01/02/2013

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 2, 2013.

**EXHIBIT B**

TIME: 17:42:24  
DATE: 01/02/13

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

Name	Address
OFFSHORE ASSET HOLDING VEHICLE A, LTD	TRANSFEROR: SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, L.P. 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
OFFSHORE ASSET HOLDING VEHICLE A, LTD	TRANSFEROR: SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
OFFSHORE ASSET HOLDING VEHICLE A, LTD	TRANSFEROR: SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP C/O SILVER POINT CAPITAL, L.P. 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVER POINT CAPITAL OFFSHORE FUND, LTD.	C/O SILVER POINT CAPITAL, L.P. ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER TWO GREENWICH PLAZA FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	DAVIS POLK & WARDWELL LLP ATTN: ERIC RUIZ 450 LEXINGTON AVE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	DAVIS POLK & WARDWELL LLP ATTN: ERIC RUIZ 450 LEXINGTON AVENUE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	DAVIS POLK & WARDWELL LLP ATTN: XIN YU 450 LEXINGTON AVENUE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	DAVIS POLK & WARDWELL LLP ATTN: XIN YU 50 LEXINGTON AVENUE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	DAVIS POLK & WARDWELL LLP ATTN: XIU YU 450 LEXINGTON AVENUE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	XIN YU DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK NY 10017-3904
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: BANK HAPOALIM (SWITZERLAND) LTD. C/O SILVER POINT CAPITAL LP ATTN: DAVID STEINMETZ TWO GREENWICH PLAZA 1ST FL GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC C/O SILVER POINT CAPITAL, LP ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: CAPITAL BANK - GRAWE GRUPPE AG C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: CAPITAL BANK - GRAWE GRUPPE AG C/O SILVER POINT CAPITAL, LP; ATTN: DAVID F STEINMETZ 2 GREENWICH PLAZA, 1ST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: CITADEL SECURITIES LLC C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: CREDIT SUISSE INTERNATIONAL C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: CREDIT SUISSE SECURITIES(EUROPE) LIMITED C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG LONDON BRANCH ATTN: FREDERICK H. FOGEL C/O SILVER POINT CAPITAL, L.P. GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG LONDON BRANCH C/O SILVER POINT CAPITAL, L.P. ATTN: FREDERICK H. FOGEL 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O SILVER POINT CAPITAL L.P. ATTN: DAVIS F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O SILVER POINT CAPITAL LP ATTN: DAVIS F STEINMETZ 2 GREENWICH PLAZA 1ST FL GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O SILVER POINT CAPITAL, L.P. ATTN: FREDERICK H. FOGEL 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH (UK) C/O SILVER POINT CAPITAL, L.P. ATTN: FREDERICK H. FOGEL 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: GOLDMAN, SACHS & CO. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: GOLDMAN, SACHS & CO. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: GOLDMAN, SACHS & CO. C/O SILVER POINT CAPITAL, L.P.; ATTN: DAVID F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: GUY BUTLER LIMITED C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830

Name	Address
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: J.P. MORGAN SECURITIES INC. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: J.P. MORGAN SECURITIES LTD C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: J.P. MORGAN SECURITIES LTD. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JP MORGAN SECURITIES LTD C/O SILVER POINT CAPITAL L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. ATTN: DAVID F. STEINMETZ C/O SILVER POINT CAPITAL, L.P. 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O SILVER POINT CAPITAL L.P. ATTN: DAVID F STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O SILVER POINT CAPITAL, LP ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: JPMORGAN CHASE BANK, N.A. C/O SILVER POINT CAPITAL, LP/ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: MORGAN STANLEY & CO. INTERNATIONAL PLC C/O SILVER POINT CAPITAL, L.P.; ATTN: ELISSIA GREENBERG, VICK SANDHU, KIOWA KOSCHE & PETER OLIVER TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: ROYAL BANK OF SCOTLAND PLC, THE C/O SILVER POINT CAPITAL, LP ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: SEAPORT LOAN PRODUCTS, LLC C/O SILVER POINT CAPITAL, L.P. ATTN: FREDERICK H. FOGEL TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: TALFOOK SECURITIES COMPANY LIMITED C/O SILVER POINT CAPITAL, LP; ATTN: BRIAN JARMAIN 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: UBS AG C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: UBS AG, LONDON BRANCH C/O SILVER POINT CAPITAL LP ATTN: DAVID F STEINMETZ C/O SILVER POINT CAPITAL LP TWO GREENWICH PLAZA 1ST FL GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: VR GLOBAL PARTNERS, L.P. C/O SILVER POINT CAPITAL LP ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: VR GLOBAL PARTNERS, L.P. C/O SILVER POINT CAPITAL, LP ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: WALTER HEINZ RHOMBERG C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: YORVIK PARTNERS LLP ATTN: DAVID F. STEINMETZ C/O SILVER POINT CAPITAL, L.P. TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: YORVIK PARTNERS LLP C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830
SILVERPOINT CAPITAL OFFSHORE MASTER FUND, LP	TRANSFEROR: YORVIK PARTNERS LLP C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ TWO GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830